

BAE SYSTEMS PENSION SCHEME - LEVEL 100+

Retirement Account Investment Instruction Form



Complete this form to specify where your Retirement Account contributions should be invested

(Please read the Retirement Account Investment Choices Guide before completing)

Surname	<input type="text"/>	Forenames	<input type="text"/>
NI Number	<input type="text"/>	Date of Birth	<input type="text"/>
Email	<input type="text"/>		
Address & contact telephone number	<input type="text"/>		

SECTION 1 – To be completed in ALL cases

Complete one of A), B) or C) below.

- A) I wish my Retirement Account to be invested in the Cash Lifestyle Profile
- B) I wish my Retirement Account to be invested in the Pension Lifestyle Profile

If A) or B) above is selected no other fund option may be chosen and you may choose a Target Retirement Age (see Note on reverse of this form). You need only specify a Target Retirement Age if other than age 65. I wish my Target Retirement Age to be

OR

- C) I wish my Retirement Account to be invested in the funds listed below (Complete section 2)

Only Tick ONE box

SECTION 2 – Only to be completed if you ticked Box C) above

Please now complete one of 1), 2) or 3) below and then complete the table below detailing your fund choices.

I wish the fund choices indicated in the table below to apply to either:

- 1) Future Retirement Account contributions only
- 2) My existing Retirement Account only
- 3) Full Retirement Account and all future contributions

Only Tick ONE box

Please note that funds move in different ways and can go up as well as down and therefore the percentages you choose to invest now may not continue to be the percentage in the future.

I wish the investment to be on the following basis.

Fund Name	Fund Code	Asset Class of Fund	% to be invested (whole % only)
Standard Life Pension Managed Cash	G4	Cash	
Standard Life Pension Mixed Bond	FP	Bonds	
Standard Life Pension Property	FM	Property	
Standard Life Investments GARS	YX	Multi-asset	
BlackRock Aquila HP Over 15 year Gilt Index	ND	Bonds	
Standard Life Pension Managed One	FA	Multi-asset	
Standard Life Pension Ethical	G7	Multi-asset	
Standard Life Investments UK Equity High Income	88	Equities	
Newton Managed Fund	KM	Multi-asset	
Standard Life Pension International	FO	Equities	
BlackRock Aquila HP Global Equity 50/50	JO	Equities	
BlackRock Aquila HP UK Equity Index	JP	Equities	
HSBC Amanah	JB	Equities	
Standard Life Pension Sterling*	GS	Cash	
Total			100%

* The Standard Life Sterling Fund is closed to new contributors. It remains available to members who had regular contributions being paid to this fund before 1 February 2011.

Any transfer of existing funds to your new fund choices will take a minimum of 3 working days to implement after we have received your form. Once we have advised Standard Life to make any changes to your existing funds, you cannot request any more changes until these changes have been implemented.

SECTION 3 – To be completed in ALL cases

Signature

Date

Please return this form to:

BAE Systems Pension Scheme, Pensions Service Centre, PO Box 1193, Crawley, West Sussex, RH10 0FY

Note

The Lifestyle Investment Strategies allow you to nominate a Target Retirement Age, which may be earlier than the Scheme's Normal Retirement Date. The Lifestyle Investment Strategies will then commence the switching process (see the Level 100+ Retirement Account Guide) 15 years from your nominated age. The Trustees will treat any information provided in relation to Target Retirement Age with utmost confidentiality.

You may wish to consider taking independent financial advice prior to completing this form. If you need financial advice you will find information about Independent Financial Advisers in your area on www.unbiased.co.uk