

BAE SYSTEMS 2000 PENSION PLAN
Application to change investment instructions for Additional Voluntary Contributions (AVCs) to the Selected Benefits Scheme (SBS) and/ or Standard Life

AVC

This form is to enable existing AVC contributors to change their current investment instructions without changing the amount of contributions paid.

(Please read the SBS leaflet/ Standard Life Investment Choices Guide before completing.)

| | | | |
|------------------------------------|----------------------|---------------|----------------------|
| Surname | <input type="text"/> | Forenames | <input type="text"/> |
| NI Number | <input type="text"/> | Date of Birth | <input type="text"/> |
| Email | <input type="text"/> | | |
| Address & contact telephone number | <input type="text"/> | | |

Complete this section to advise how your AVCs are to be invested with Standard Life or SBS until further notice.

SECTION A - To be completed in ALL cases

Complete **one** of a) or b) below.

a) I wish my Additional Voluntary Contributions to be invested in the Cash Lifestyle Profile

Lifestyle Profile notes:

1. Selection of the Lifestyle Profile covers your entire contribution: it is not possible to combine the Profile with any of the available stand alone funds. The only exception to this rule is for members who were With Profits contributors prior to 1 February 2011. If you fall into this category, you may combine the Profile with a With Profits fund contribution.
2. When selecting the Lifestyle Profile, you may nominate a Target Retirement Age, which is earlier than the Plan's Normal Retirement Date. The Lifestyle investment strategy will then commence the switching process (see the Standard Life Investment Choices Guide) 15 years from your nominated age. The Trustees will treat any information provided in relation to Target Retirement Age with utmost confidentiality. You need only specify a Target Retirement Age if other than age 65.

I wish my Target Retirement Age for the purposes of the Lifestyle Investment Strategy to be age

b) I wish my Additional Voluntary Contributions to be invested as set out below (complete section C)

SECTION B – Only to be completed if you ticked box b) above

If you completed b) above you must now complete **one** of 1), 2) or 3) below and then complete the table In Section C below detailing your fund choices.

I wish the fund choices indicated in the table below to apply to:

1) my future contributions only.

2) my existing AVC fund only

3) all my AVC funds including future contributions

I wish the investment to be on the basis specified below.

Notes

Funds move in different ways and can go up as well as down and therefore the percentages you choose to invest now may not continue to be the same percentages in the future.

Members can transfer their SBS funds into Standard Life AVC funds, it is not permitted for members to transfer their Standard Life AVC funds into the SBS funds

SECTION C - only to be completed if you ticked Section A (b) above (This request will supersede any previous application).

Complete this Section to advise how your future AVCs are to be invested with Standard Life or SBS until further notice. **Please read the SBS/Standard Life Investment Choices Guide before completing.**

| | Monthly AVCs | Single AVC Lump Sum (from taxable earnings) | | |
|---|--------------|---|----|---|
| SBS Retirement Fund | | £ | OR | % |
| SL Pension Managed | | £ | OR | % |
| SL Pension Property | | £ | OR | % |
| SL Pension Mixed Bond | | £ | OR | % |
| SL Pension UK Equity High Income | | £ | OR | % |
| SL Managed Cash | | £ | OR | % |
| SL Blackrock Aquila Over 15 Year Gilt | | £ | OR | % |
| SL Blackrock Aquila 50:50 Global Equity | | £ | OR | % |
| SL Blackrock Aquila HP UK Equity | | £ | OR | % |
| SL GARS | | £ | OR | % |
| SL Pension Ethical | | £ | OR | % |
| SL HSBC Amanah | | £ | OR | % |
| SL Pension International Equity | | £ | OR | % |
| SL Pension Sterling One* | | £ | OR | % |
| SL Pension With Profits 2006* | | £ | OR | % |
| Total | 100% | 100% | | |

Fund split should be in whole % only

* The Sterling and With Profits Funds are closed to new contributors. They are available only to members who were paying regular contributions to these funds before 1 February 2011.

I authorise the Trustees to invest my AVCs in the revised selections shown above as soon as practicable after submission of this request.

Signature

Date

Please return this form to the Pensions Service Centre, PO Box 1194, Crawley, West Sussex, RH10 0FZ

You may wish to consider taking independent financial advice prior to completing this form. If you need financial advice you will find information about Independent Financial Advisers in your area on www.unbiased.co.uk