

BAE SYSTEMS PENSION SCHEME

Additional Voluntary Contributions Investment Form



(Please read the AVC Guide before completing)

Surname	<input type="text"/>	Forenames	<input type="text"/>
NI Number	<input type="text"/>	Date of Birth	<input type="text"/>
Email	<input type="text"/>		
Address & contact telephone number	<input type="text"/>		

SECTION 1 – To be completed in ALL cases

Please complete this section to advise how your Additional Voluntary Contributions are to be invested with Standard Life until further notice. Complete **one** of a), b) or c) below.

If you do not indicate a choice of investment(s), your Additional Voluntary Contributions will be invested in the Cash Lifestyle Profile.

- a) I wish my Additional Voluntary Contributions to be invested in the Cash Lifestyle Profile
- b) I wish my Additional Voluntary Contributions to be invested in the Pension Lifestyle Profile

Lifestyle Profile notes:

1. Selection of a) or b) above covers your entire contribution: it is not possible to combine either Profile with any of the available stand alone funds. The only exception to this rule is for members who were With Profits contributors prior to 1 February 2011. If you fall into this category, you may combine either Profile with a With Profits fund contribution.
2. When selecting a Lifestyle Profile, you may nominate a Target Retirement Age, which is earlier than the Scheme's Normal Retirement Date. The Lifestyle investment strategy will then commence the switching process (see the Standard Life Investment Choices Guide) 15 years from your nominated age. The Trustees will treat any information provided in relation to Target Retirement Age with utmost confidentiality. You need only specify a Target Retirement Age if other than age 65.

I wish my Target Retirement Age for the purposes of the Lifestyle Investment Strategy to be age

- c) I wish my Additional Voluntary Contributions to be invested as set out in Section 2

SECTION 2 – Only to be completed if you ticked box c) above

If you completed c) overleaf you must now complete **one** of 1), 2) or 3) below and then complete the table below detailing your fund choices.

I wish the fund choices indicated in the table overleaf to apply to:

- 1) my future contributions only. .
- 2) my existing AVC fund only
- 3) all my AVC funds including future contributions

I wish the investment to be on the basis specified overleaf. Please note that funds move in different ways and can go up as well as down and therefore the percentages you choose to invest now may not continue to be the percentage in the future.

Section 2 continues overleaf.

Fund Name	Fund Code	Asset Class of Fund	% to be invested (whole % only)
Standard Life Pension Managed Cash	G4	Cash	
Standard Life Pension Mixed Bond	FP	Bonds	
Standard Life Pension Property	FM	Property	
Standard Life Investments Global Absolute Return Strategies	YX	Multi-asset	
BlackRock Aquila HP Over 15 year Gilt Index	ND	Bonds	
Standard Life Pension Managed One	FA	Multi-asset	
Standard Life Pension Ethical	G7	Multi-asset	
Standard Life Investments UK Equity High Income	88	Equities	
Newton Managed Fund	KM	Multi-asset	
Standard Life Pension International	FO	Equities	
BlackRock Aquila HP Global Equity 50/50	JO	Equities	
BlackRock Aquila HP UK Equity	JP	Equities	
HSBC Life Amanah	JB	Equities	
Standard Life Pension Sterling *	GS	Cash	
Standard Life Pension With Profits *	WJ	Multi-asset	
Total			100%

*The Sterling and With Profits Funds are not available to new contributors. They remain available only to members who were paying regular contributions prior to 1 February 2011.

SECTION 3 – To be completed in ALL cases

Lifetime Allowance

If your total lifetime pension benefits are above the Lifetime Allowance, any excess benefits above the Lifetime Allowance will be subject to 55% tax when they are paid. See the Scheme booklet for more information.

Any transfer of existing funds to your new fund choices will take a minimum of 3 working days to implement after we have received your form. Once we have advised Standard Life to make any changes to your existing funds, you cannot request any more changes until these changes have been implemented.

I authorise the Trustees to invest my Additional Voluntary Contributions as specified.

Signature

Date

Please return this form to:

BAE Systems Pension Scheme, Pensions Service Centre, PO Box 1193, Crawley, West Sussex, RH10 0FY

You may wish to consider taking independent financial advice prior to completing this form. If you need financial advice you will find information about Independent Financial Advisers in your area on www.unbiased.co.uk