

ALVIS PENSION SCHEME

REQUEST FOR INFORMATION FROM A PREVIOUS SCHEME

I am interested in transferring the value of my benefits which I have accrued under my previous employer's pension scheme/individual policy, into the above mentioned scheme. I hereby authorise you to supply Aon Limited with all the relevant information that they may require regarding any accrued pension rights with a view to establishing whether a transfer is possible. (*Please provide a statement so that I can compare the implications of retaining my benefits in the existing arrangement or transferring them to the above mentioned scheme.)

The details of my previous employer's pension scheme/individual policy are as follows:

Name of company/ Insurance company	<i>This is the name of previous employer's pension scheme administrators or Insurance company if it is an individual policy</i>
Address	
	Post Code
Telephone Number	
Name of Contact (if known)	
<i>(if you do not know any of this information, please give your previous employer's name & address)</i>	
Pension fund name	
Reference Number	
Policy Number	
Date of Leaving Scheme	
<i>(any, if not all, of the above information is helpful)</i>	
Member's Full Name	<i>(include any other last name you may have been known as)</i>
Current Home Address	
	Post Code
National Insurance No.	
Date of Birth	

I enclose a copy of:

Paid-up benefits statement	YES <input type="checkbox"/>	NO <input type="checkbox"/>
Policy Document	YES <input type="checkbox"/>	NO <input type="checkbox"/>
Letter from my previous employer notifying me that a transfer may be possible	YES <input type="checkbox"/>	NO <input type="checkbox"/>

Member's Signature

Date

Please return the completed form to:

**Alvis Pension Scheme,
Aon Consulting,
Netherton House,
25 Marsh Street,
Bristol BS1 4AQ**