

BAE SYSTEMS PENSION SCHEME

EXPRESSION OF WISH FORM



Please complete this form with the names and addresses of those people you would like the Trustees to consider in the event of your death for payment of a lump sum death benefit. You will need to complete a new Expression of Wish Form if your circumstances change.

The Trustees can only make payments to people, not to charities, societies or clubs.

To the Trustees of the BAE Systems Pension Scheme

Your Details	
Full Name:	National Insurance Number:
Address:	Date of Birth:
	Member Number:

Part A – Lump Sum Death Benefit

Under the BAE Systems Pension Scheme, in most circumstances only the Trustees can decide who should receive a lump sum benefit which becomes payable after your death. You can help the Trustees to make a decision by providing details of the people who you would like to receive this lump sum benefit. The Trustees will bear your wishes in mind when making a decision, but are not legally bound by them.

I wish the Trustees to consider paying lump sum death benefits to the following person(s).

Name and Address	Relationship	% of benefit
		100%

If you wish to nominate more than 4 persons, or there are any special circumstances which you wish the Trustee to consider, please enclose a separate letter with this form.

Part B – Dependant’s Pension

In addition to any lump sum death benefit, a Dependant’s pension may also be payable. If you are married and living with your Spouse or Civil Partner, they are automatically assumed to be a dependant.

If you are not married, or if you wish the Trustees to consider someone who is financially dependent on you, other than your Spouse or Civil Partner, please complete this section. While the Trustees will bear your wishes in mind, they are not legally bound by them.

I understand that the Dependant’s pension in certain circumstances may be paid at the discretion of the Trustee and would like the Trustee to consider the person(s) named below.

Name and Address	Relationship

Declaration

Under the terms of the Data Protection Act 1998, I agree to the Trustee keeping records and using information about me for the purpose of administering the BAE Systems Pension Scheme.

Signed: _____ Date: _____

If your circumstances change, if you make a will or if you wish to make a new nomination, please contact the Pensions Service Centre to obtain a new form.

Send your completed form to:
BAE Systems Pension Funds Trustees Limited,
Pensions Service Centre, PO Box 1193, Crawley, West Sussex, RH10 0FY United Kingdom